



If you are ready to plan for whatever the future may bring, start by answering the following questions. When answering below, name two levels of people, just in case some are unavailable, or circumstances change. Circle the answers which resonate with you the most.

If you are married and become incapacitated, will your spouse always serve in the first position to make your decisions?

YES or NO

If you have minor children, which individuals would you trust to take care of your minor children, if you cannot care for them or are deceased?
N/A

1. _____

2. _____

Who should oversee and manage the money you've left your children until they reach the designated age? N/A

1. _____

2. _____

How old should your minor children be before they handle money you've left them, if you're deceased? (The money can be accessed by your trustee for your children's needs until they take over at the designated age.)

Which individuals would you trust to handle your finances should you become disabled?

1. _____

2. _____

Which individuals would be best to speak to your doctors and handle your major medical decisions?

1. _____

2. _____

**Your family's future may not yet be protected.
Contact our office to put a comprehensive estate
plan in place today.**



Ronald “Chip” Morrison, Jr. is a Board-Certified Estate Planning Law Specialist as certified by the Louisiana Board of Legal Specialization. He is certified to practice before the Veterans Administration Board. Chip enjoys the privilege of representing small business owners, estates, and families throughout the Southeast Louisiana and would be honored to help your family preserve their legacy.

Which individuals would handle your estate and pay your final bills and expenses at your death?

1. _____

2. _____

Use the space below to name the people who will receive something from you when you die AND what each person will receive. Use percentages.

Do you wish to be kept alive by artificial means if you can no longer communicate and a licensed physician deems that you are at the end stage of a disease which will take your life within a short period of time?

YES or NO

What other questions do you have for the attorney?

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